



San Juan Virtual Congress

Global Consumption of Tomato Products in 2020/2021

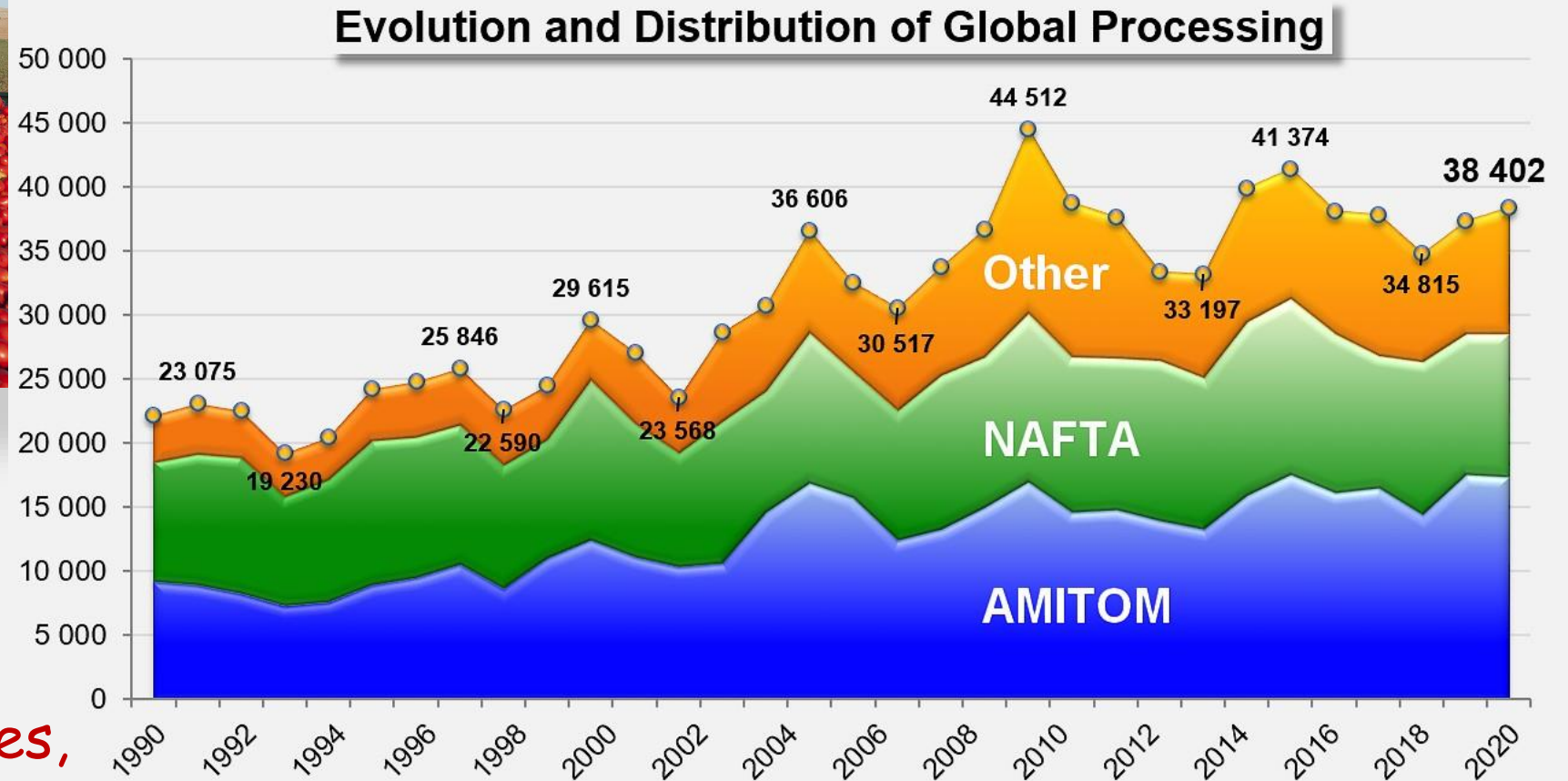
FX Branthôme, March 2022

Three Pillars of The Consumption of Tomato Products, in 2020/2021:



- 🍅 Production / Processing, 2020 season: 38.4 million metric tonnes of fresh tomato, 3% higher than in 2019, 5% higher than in the previous 3-yr period (2017, 2018 and 2019)
- 🍅 Global trade of tomato products (July 2020 - June 2021): more than 25 million mT (eq. raw mat., estim.), up 1% vs 2019/2020, and 5% higher than during the pre-Covid period (2017, 2018 and 2019)
- 🍅 Opening and ending stocks (estimates): very low stocks in 2020 and even lower in 2021

First pillar : Global Processing in the Main Processing Basins



45% in Amitom countries,
29% in Northern America,
26% in other parts of the world.

Second Pillar: Global Trade, Annual Growth Rate...

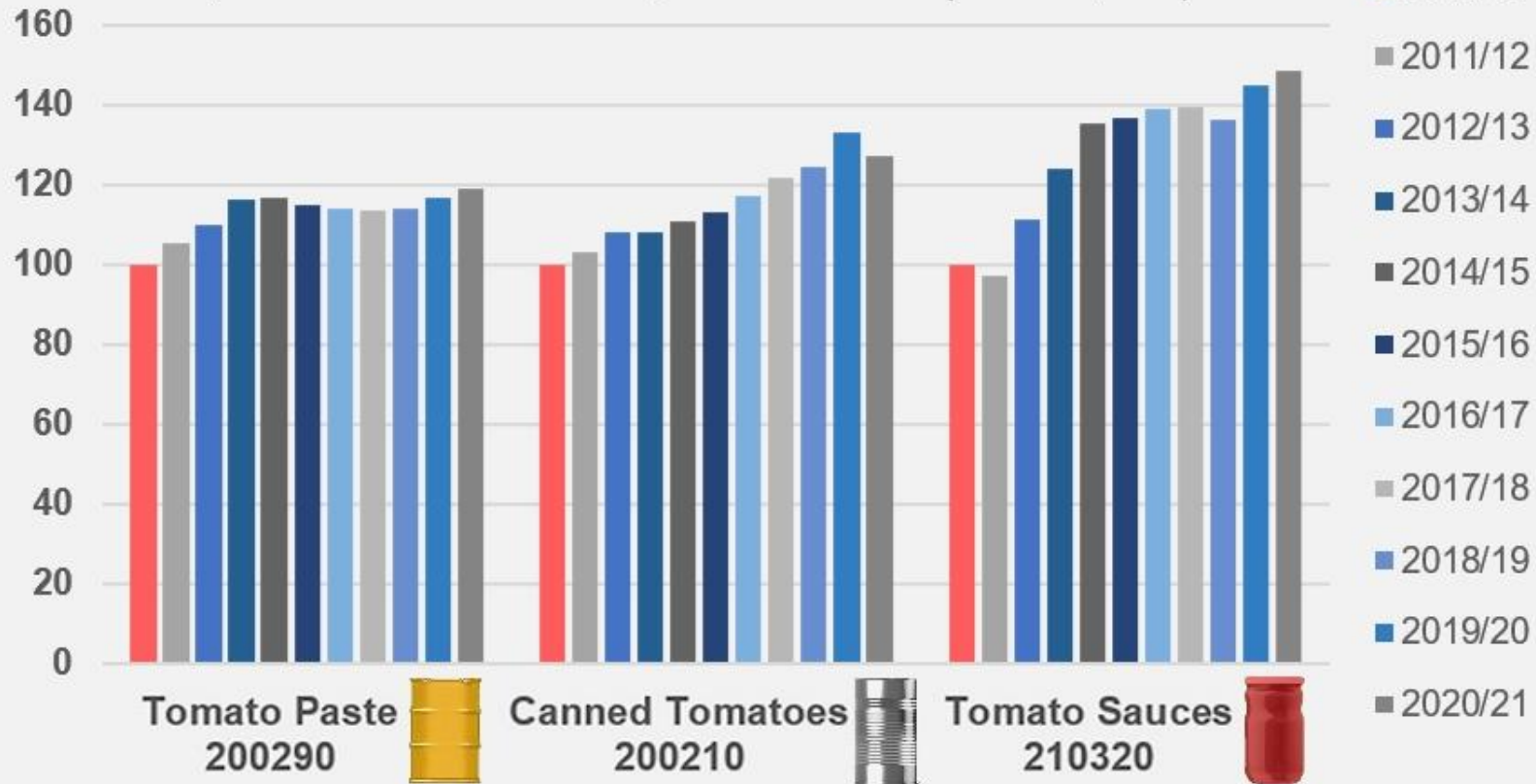
...Sauces & ketchup : 4%

...Canned Tomatoes : 2,5%

...Tomato Paste (TOP10 c.): 0,8%

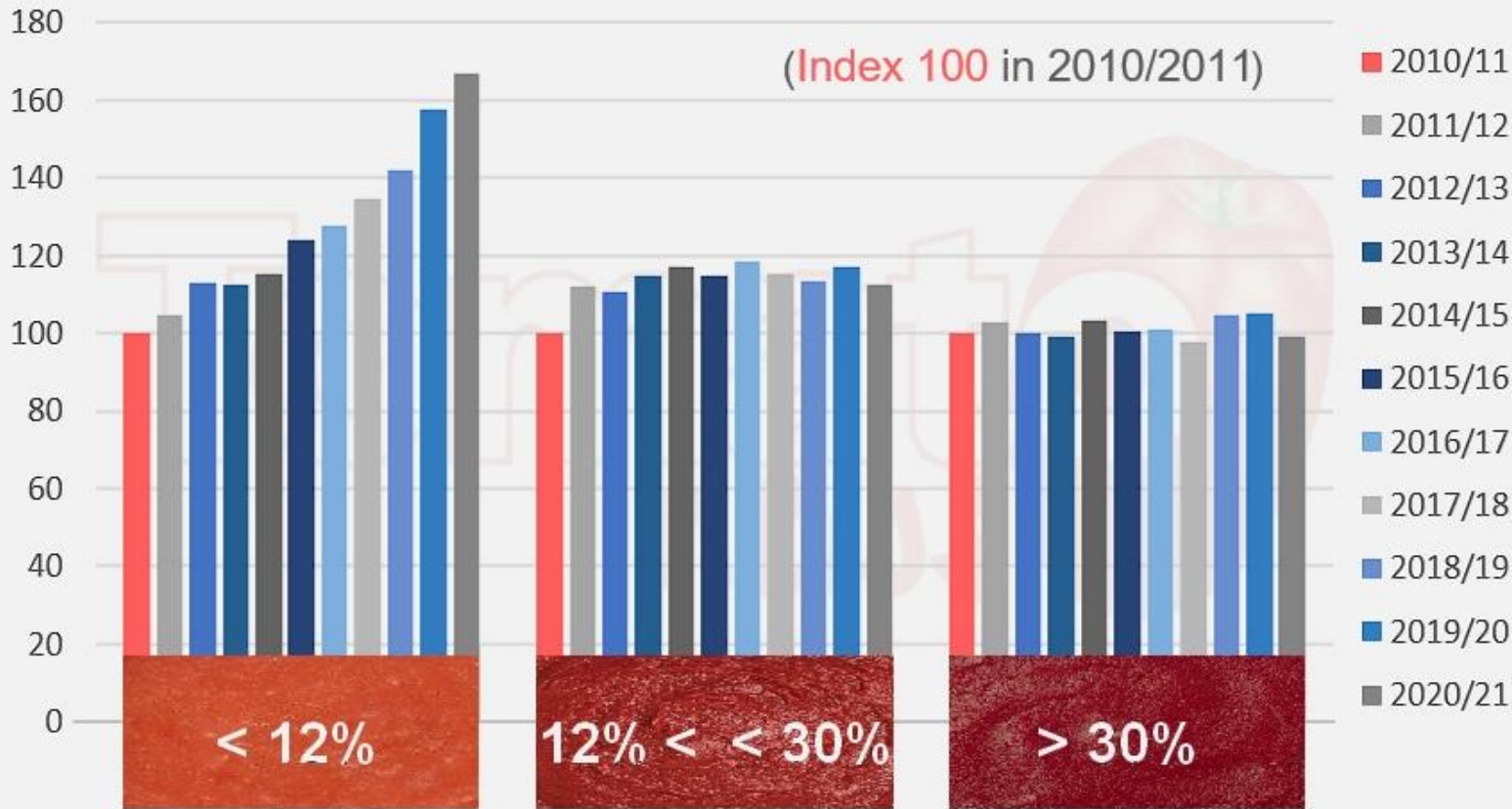


Evolution of Global Exports, by sectors
(Index 100 in 2010/2011, raw material equivalent, mT)



Second Pillar: Global Trade, Details Regarding the Tomato Paste Trade

TOP10 Exports of Tomato Paste (finished products)



TOP10's Exports performances over 10 years: Annual Growth Rate...

...Purees < 12% : close to 7%

...Purees 12% < < 30% : close to 1%

...Purees > 30% : - 0,3%



Exports of "low-concentration" products: the only ones to record significant progress

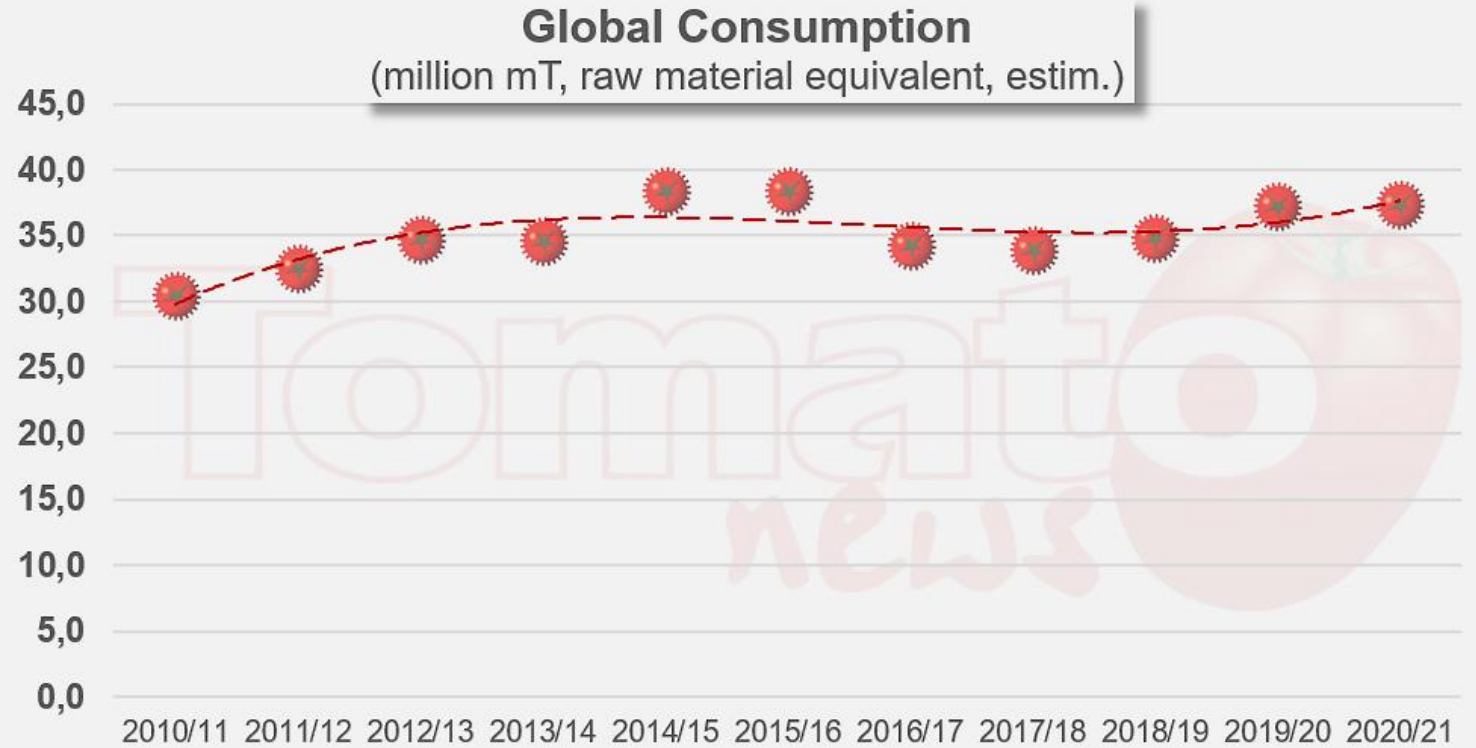
Third Pillar : Carry-over Stocks



"On the commercial side, with large formats for the pizzeria and restaurant sector, I don't think we will arrive in August, considering that with the reopening of the reference channels, the reserves stored have already been sold out since last summer."

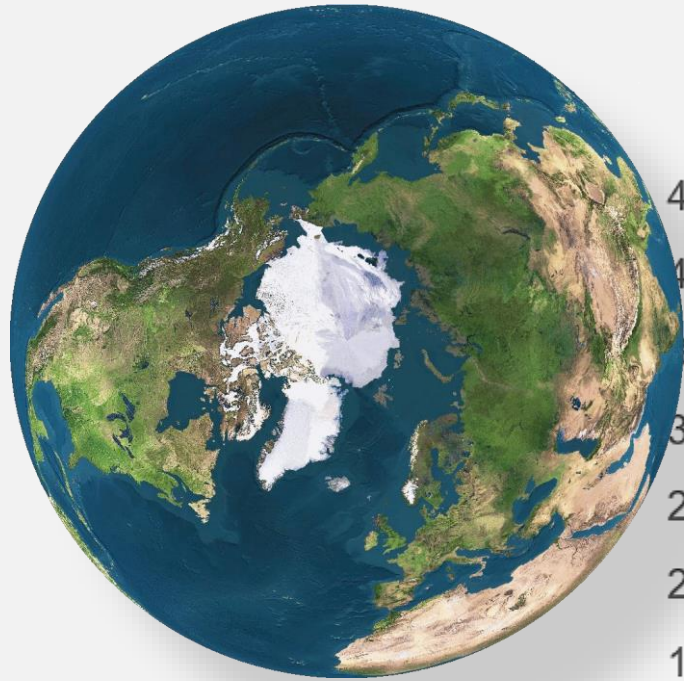
"The retail format holds on, although sales are growing slowly due to the drop in consumption and soaring inflation, which has weakened the purchasing power of households..."

Global Consumption of Tomato Products Just Above 37 million mT (eq. fresh tomato) in 2020/2021...

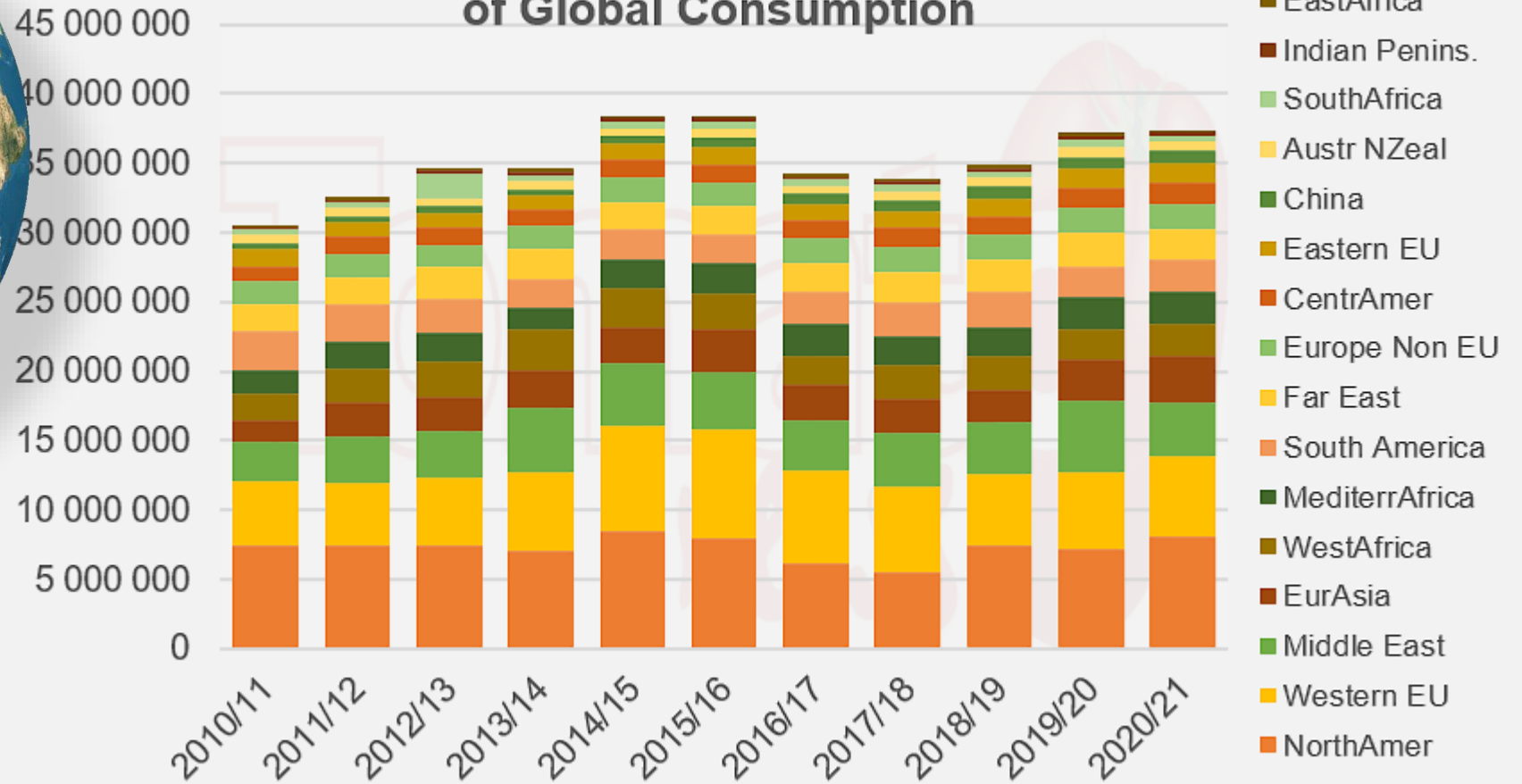


...No significant changes compared with the previous result in 2019/2020

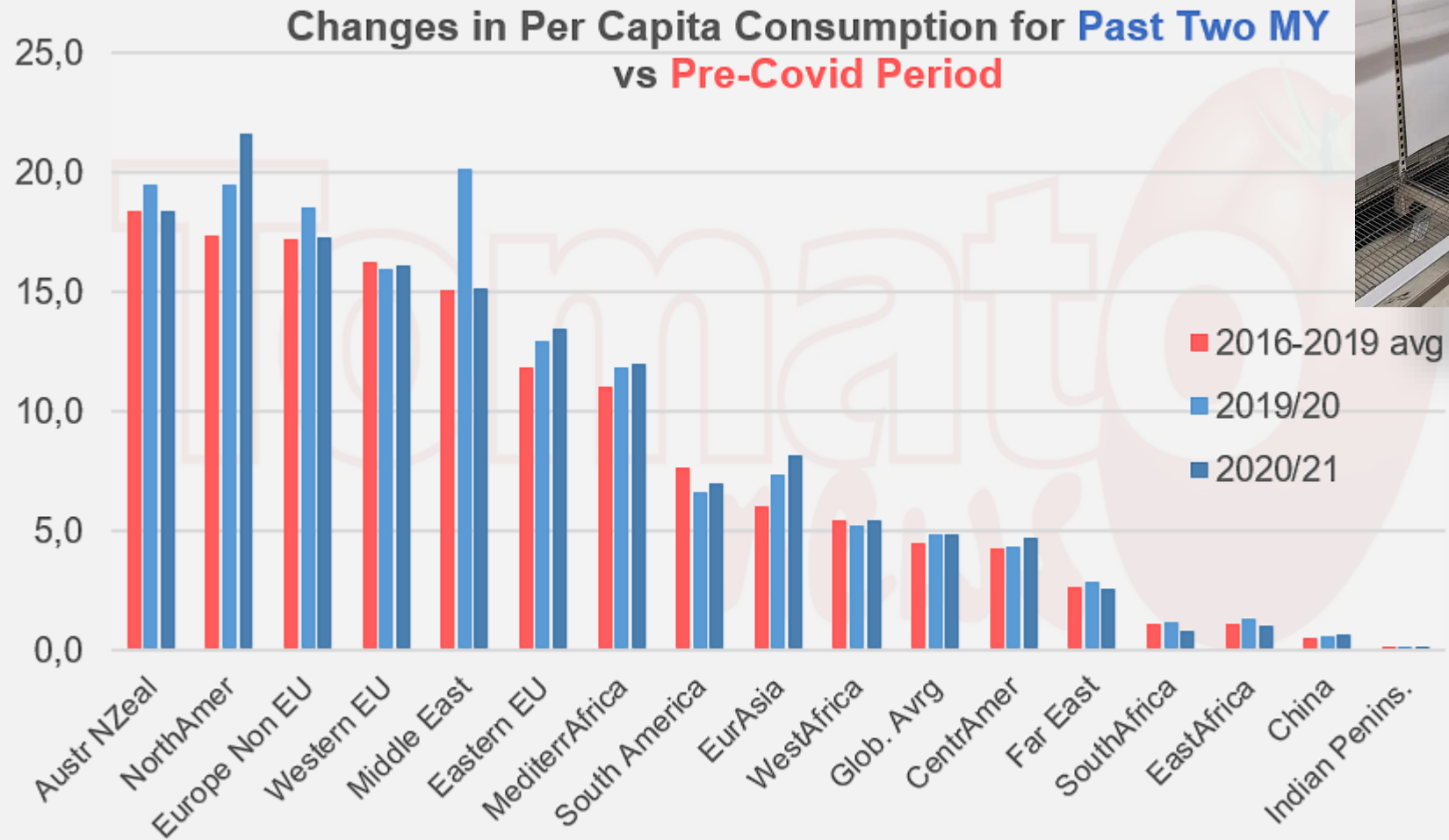
Global Consumption: Distribution of Regional Components Similar to the Previous MY



Evolution of Regional Components of Global Consumption



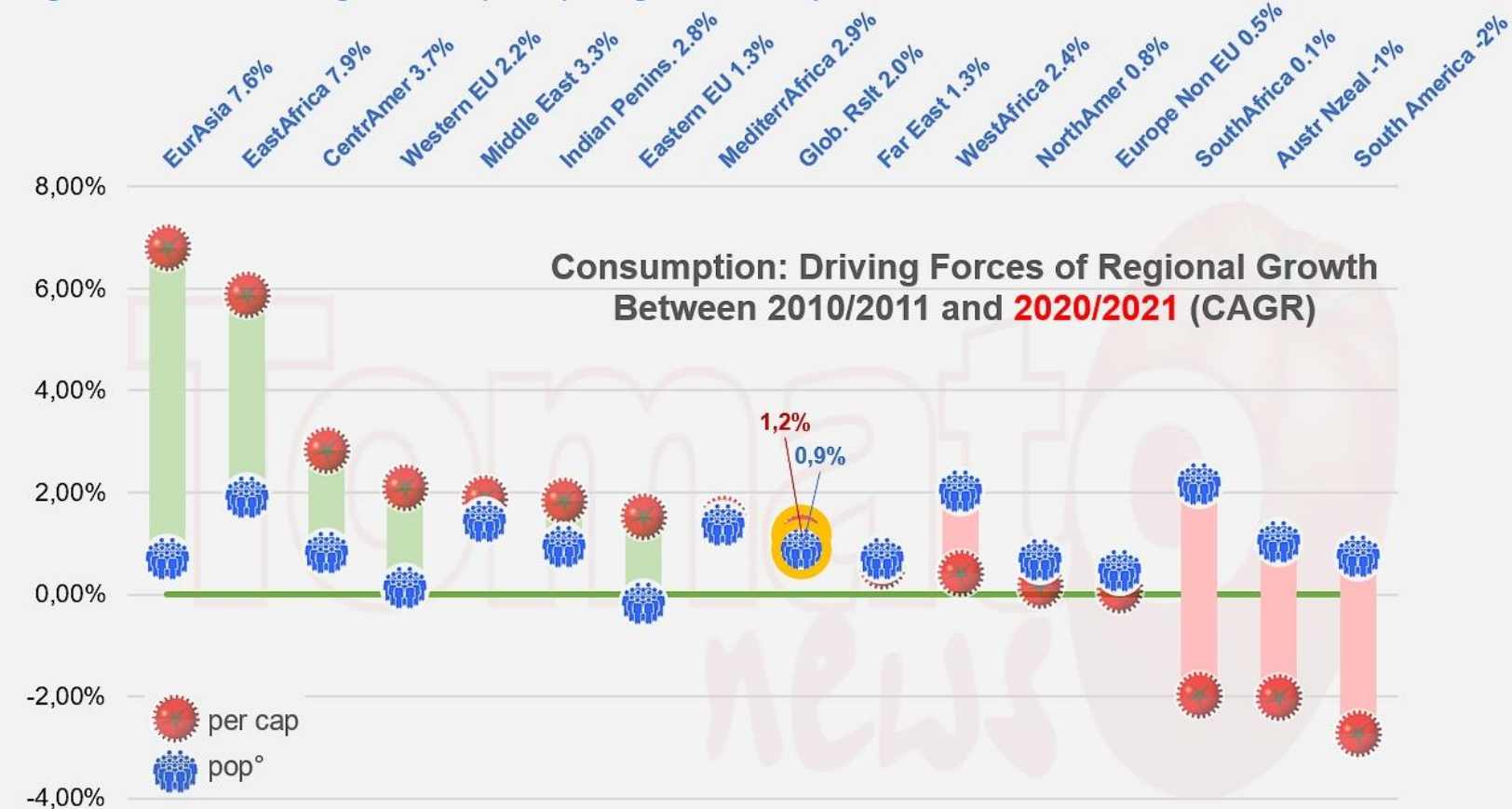
Global Consumption: Dramatic Changes as a Result of Covid: How Long Will They Last?



Global Consumption: Driving Forces



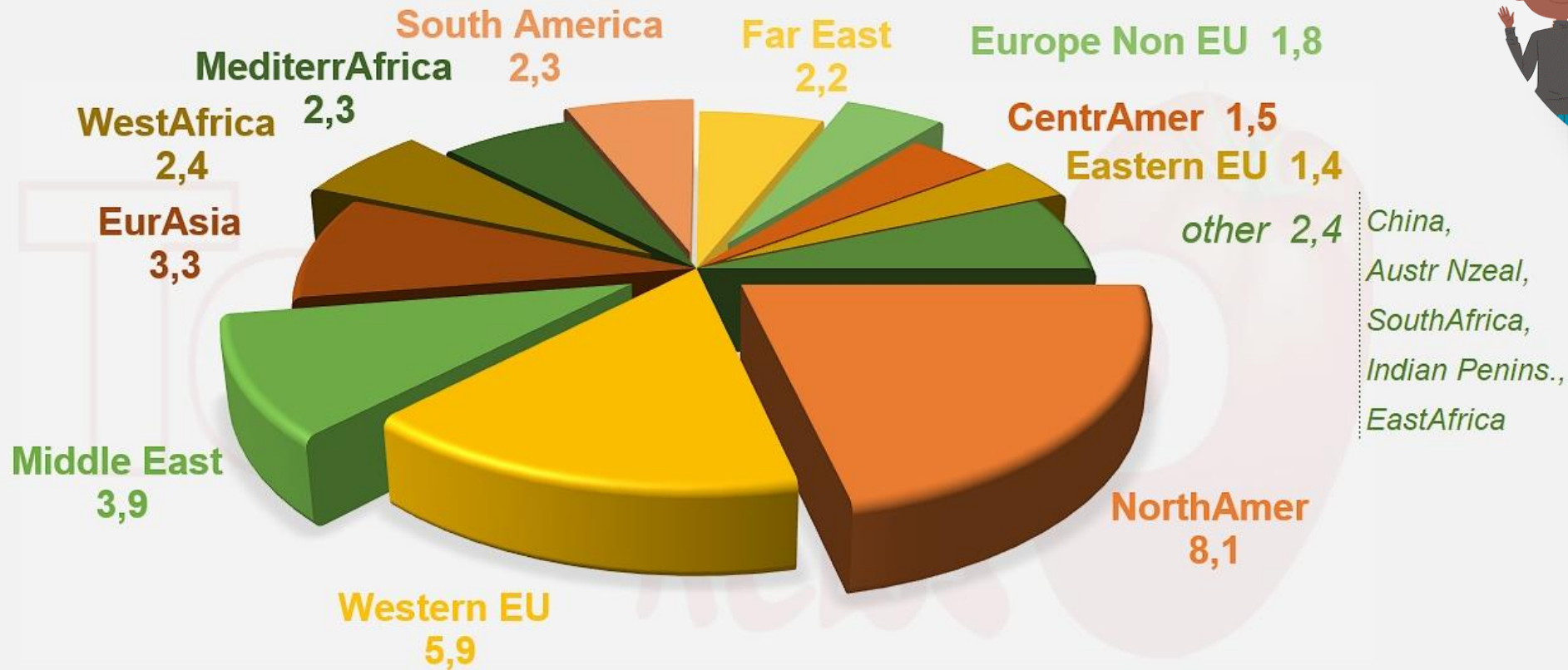
Regions, with their annual growth rate (CAGR) of regional consumption



Regions ranked in descending order of the annual growth rate (CAGR) of per cap regional consumption

Global Consumption: Relative Importance of Different Regions

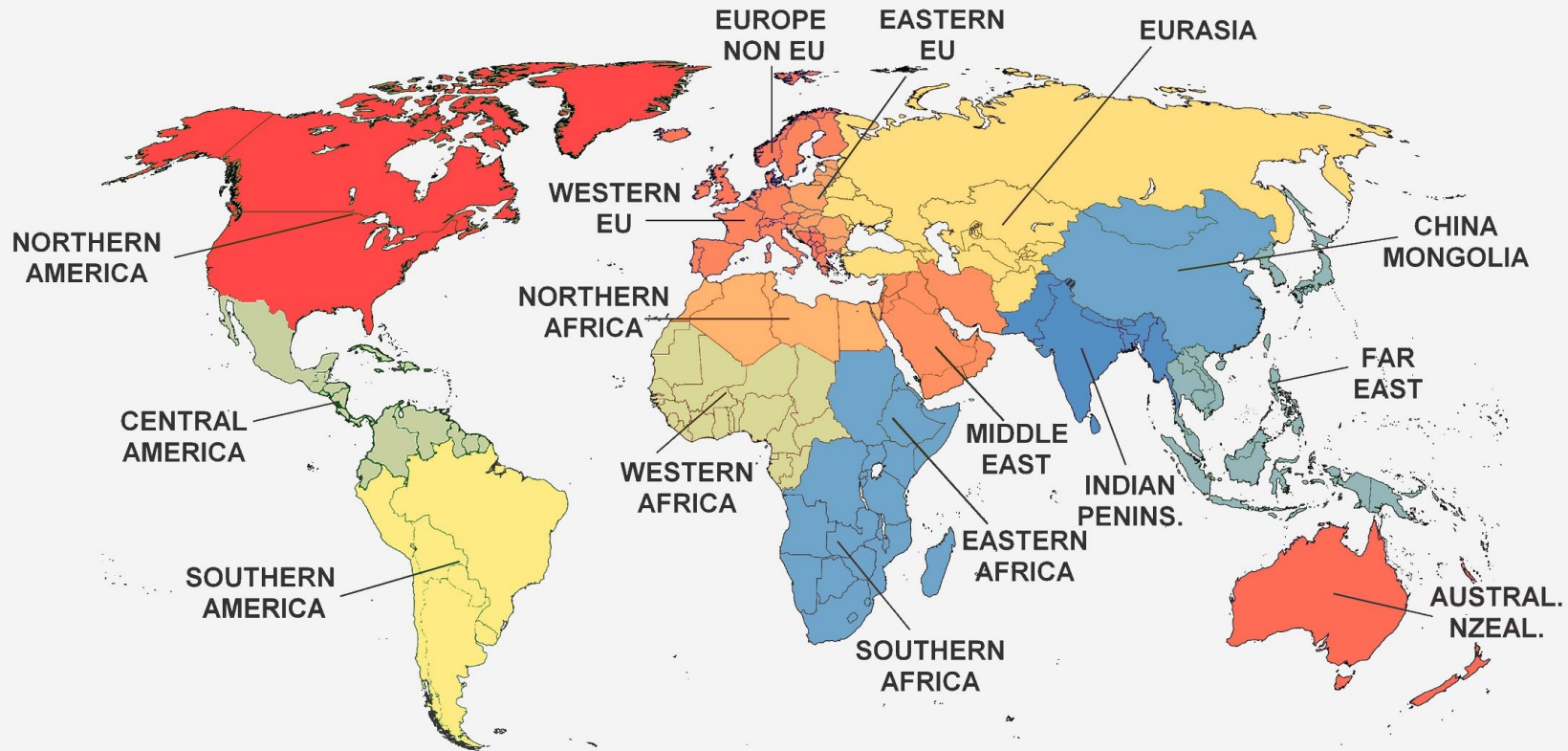
Distribution of Consumption in 2020/21



Global Consumption: World Map of the Consumption of Tomato Products

Per Capita Regional Levels of Consumption of Tomato Products in 2020/21

	2020/21
NorthAmer	21,7
Austr NZeal	18,4
Europe Non EU	17,3
Western EU	16,1
Middle East	15,2
Eastern EU	13,4
MediterrAfrica	12,0
EurAsia	8,2
South America	7,0
WestAfrica	5,4
Glob. Avg	4,9
CentrAmer	4,7
Far East	2,6
EastAfrica	1,0
SouthAfrica	0,8
China	0,7
Indian Penins.	0,2





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2022 SAN JUAN - ARGENTINA

**16th ISHS
SYMPOSIUM
ON THE
PROCESSING TOMATO**
2022 SAN JUAN - ARGENTINA

Program of the San Juan virtual congress
📅 07/03/2022

The 14th World Processing Tomato Congress & 16th ISHS Symposium on the Processing Tomato which were due to be held in San Juan (Argentina) in March 2020 will take place online from 21 March to 1 April 2022 with a full program covering varied topics. Although attendees will be unable to meet in person, a full program has been developed to address the major issues...

SUPPORTING PARTNERS



Online event
14th WORLD PROCESSING & TOMATOCONGRESS
16th ISHS SYMPOSIUM ON THE PROCESSING TOMATO
2022 SAN JUAN - ARGENTINA

21 March to 1 April 2022

Organizers:   

FEATURED COMPANY

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